MICE Sustainability

Singapore's Approach to Sustainable Events





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Singapore faces limitations due to its resource constraints and the natural environment.

Greening Singapore in our early days



3. Fullerton Road before⁴⁰ and after planting.

Natural Constraints







Dense Urban Landscape:

Small low-lying densely populated island-city;

Alternative Energy-Disadvantaged:

Limited land availability; Low wind speeds; low tidal range, and a lack of geothermal and hydropower resources

Export Orientation

No natural resources – SG is export oriented.

Setting key targets across 5 Pillars as part of the Singapore Green Plan



MICE Sustainability in Singapore



Recognising the MICE Global Environmental Impact

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An average event venue used over 70,000 kWh of energy, 100m³ of water, and created over 6,000 metric tons of carbon per event in 2017. Source: Green Venue Report, 2018

US\$1.5 1.5 trillion billion million in GDP participants from over 180 jobs globally

countries

1% Singapore's GDP Jobs 34,000 Economic S\$ 3.8B value-add

Singapore's context

Note: Prior to 2019

The need for collaborative efforts and a common language to understand, track, and measure our progress.

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A whole-of-nation approach; across government and industry.....

2

.....to address the most pressing sustainability challenges

Industry engagement sessions

MICE Sustainability Committee



MICE Sustainability Committee (MSComm) comprised 37 members including industry players from event organisers and venues to academia and suppliers, and external sustainability experts,

Regular engagements with the industry have identified the need for:

- Clarity on Standards
- Certification models
- Education and Training
 opportunities
- Innovative solutions

Requirement for Measurement and Standards Among Planners in Asia

Table 1: Organisations with definednet zero goals

Net zero goals:

More planners in Asia Pacific say their organization has a defined net zero journey with measurable emission reduction goals



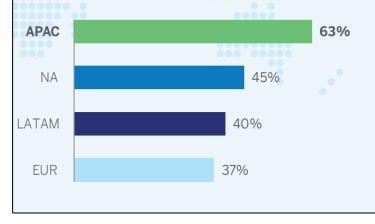


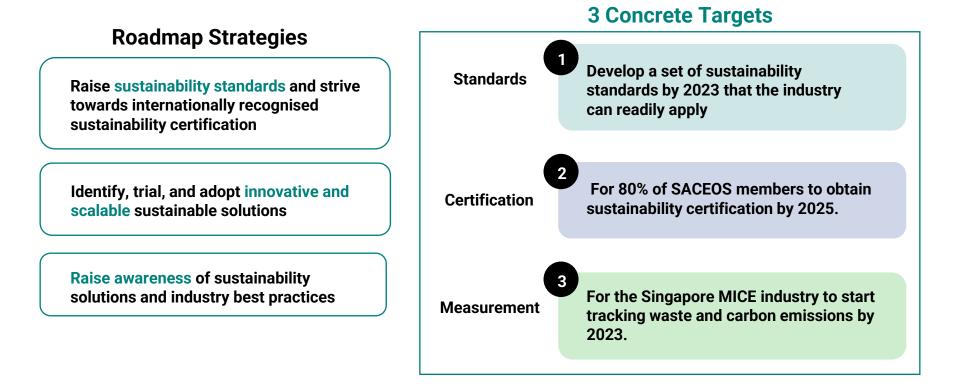
Table 2: Challenges faced inidentifying certified suppliers

Certified suppliers:

Planners in Europe are least likely to have difficulty identifying sustainably certified suppliers



In partnership with the industry, the MICE Sustainability Roadmap was launched in December 2022.



Driving Credibility in Singapore's Efforts



In January 2023, Singapore was certified as a Sustainable Destination based on the **Global Sustainable Tourism Council (GSTC) Destination Criteria** after being the first to apply the certification process on a country level.



In the 2023 Global Destination Sustainability Index, Singapore improved 18 places to be ranked 2nd in APAC and 17th globally (out of 100 destinations).

Thank you

Developing a sustainable ecosystem



Greening visitor touchpoints across the ecosystem

Green MICE venues

Singapore joined the Global Destination Sustainability Index to benchmark our performance against other MICE industries



Launched world's first Hotel

Sustainability Roadmap to achieve netzero carbon emissions by 2050

Sustainable Accommodations



Eco-friendly social event venues

Sentosa is a member of the Global Sustainability Tourism Council, and has committed to achieving carbon neutrality by 2030



<u>Environmentally-conscious flights</u> Sustainable Air Hub Blueprint to introduce

Sustainable Air Hub Blueprint to introduce greener options to our air hubs

Changi Airport is committed to zero carbon growth to 2030, capping absolute emissions at 2018 levels



Singapore's Sustainable Venues



PARKROYAL Pickering Asia's Leading Green Hotel



Marina Bay Sands EIC Sustainable Events Standards for Venues Platinum certification



Raffles City Convention Centre On-site Food waste Recycling Efforts



Resorts World Sentosa GSTC-Destination certified

Innovation for Green Growth







Food & Hotel Asia – F&B 2023

Farm-to-Table experiences



and solar powered facilities



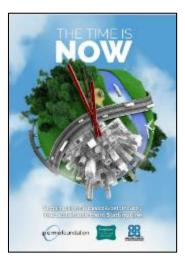
PARKROYAL Collection Marina Bay

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Sustainability Resources

STB has developed our wealth of resources to organize a sustainable event, to demonstrate that designing a sustainable event is made easy through three main pillars of Consumption, Choice and Communication.



STB- PCMA Whitepaper Sustainability in the Business Events Industry







STB-AMEX Global Business Travel Smart Strategies for sustainable meetings & events

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Importance of sustainability

Percent of respondents

More than two-thirds of respondents globally say that sustainability is very or extremely important.

When planning meetings and events, how important is sustainability for your organization?

	GLOBAL	NORTH	EUROPE	LATIN AMERICA	ASIA PACIFIC
Direct arrangements with airline	39%	42%	31%	39%	47%
Internal group air specialist	35%	33%	31%	36%	45%
Meetings management supplier	37%	39%	29%	32%	53%
Travel management company	51%	55%	45%	52%	53%
Online booking tool	51%	57%	41%	52%	49%
Other: please specify	196	0%	4%	1%	0%
Notapplicable	3%	5%	3%	0%	2%

Sustainability challenges

Percent of respondents

Minimizing waste and identifying certified sustainable suppliers are the top two challenges respondents face globally.

What is the biggest challenge to implementing sustainability elements into your meetings and events program?

	GLOBAL	NORTH	EUROPE	LATIN AMERICA	ASIA PACIFIC
Identifying locations with minimal amounts of travel for attendees	28%	27%	27%	22%	40%
Identifying suppliers with a sustainable certification or relevant sustainable practices	39%	36%	35%	41%	54%
Sustainable food and beverage options	31%	33%	29%	33%	31%
Minimizing waste (e.g. avoid paper and plastic usage)	40%	36%	38%	39%	55%
Measuring the impact and post event CO2 calculation	32%	29%	34%	30%	37%
Leadership buy in	14%	14%	16%	11%	12%
Meeting owners' sustainable practices adoption	28%	26%	24%	32%	39%
Budget	35%	35%	40%	35%	24%
Lack of resources, skills, and knowledge	23%	24%	24%	18%	27%
Other: please specify	0%	0%	1%	0%	0%
Don't know	3%	5%	1%	3%	0%
My organization does not implement sustainability elements to our meeting and events program	2%	2%	2%	0%	1%

North American, European, Latin American, and Asian Pacific Surveys from Amex GBT Meetings & Events, 2023.

Net zero goals

Percent of respondents

More than 90% of organizations in Asia Pacific expect to have a corporate net zero goal set within the next 12 months.

Has your organization set a corporate net zero journey with defined sustainability goals? (i.e.: reduce 50% emissions by 2030).

GLOBAL	NORTH AMERICA	EUROPE	LATIN AMERICA	ASIA PACIFIC
44%	45%	37%	40%	63%
34%	32%	33%	43%	28%
6%	8%	6%	3%	3%
16%	15%	24%	14%	6%
	44% 34% 6%	AMERICA 44% 45% 34% 32% 6% 8%	AMERICA 44% 45% 37% 34% 32% 33% 6% 8% 6%	AMERICA AMERICA 44% 45% 37% 40% 34% 32% 33% 43% 6% 8% 6% 3%

Reducing emissions

Percent of respondents

More than half of respondents globally are reducing their event emissions by reducing waste and prioritizing recyclables.

Has your organization implemented any of the following event emission reduction best practices?

	GLOBAL	NORTH	EUROPE	LATIN AMERICA	ASIA PACIFIC
Air travel minimization (e.g. destination choice with minimal amount of travel)					
Already implemented	39%	37%	38%	40%	46%
Plan to implement in the near future	38%	35%	36%	38%	51%
Don't Know/Not Applicable	23%	27%	26%	22%	3%
Minimizing ground transportation emissions					
Already implemented	40%	40%	36%	40%	54%
Plan to implement in the near future	38%	36%	43%	37%	36%
Don't Know/Not Applicable	22%	24%	20%	23%	10%
Prioritizing sustainably certified suppliers					
Already implemented	45%	48%	42%	48%	40%
Plan to implement in the near future	38%	33%	40%	36%	52%
Don't Know/Not Applicable	17%	19%	19%	16%	7%

North American, European, Latin American, and Asian Pacific Surveys from Amex GBT Meetings & Events, 2023.